



Confidential Planned Giving Notification The Nativity Preservation Legacy Fund

Many donors who plan to support Nativity BVM High School through their estate and/or financial plans prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your lifetime and confirm that we are able to fulfill your stated intentions. Completing this form is non-binding and we understand that you may change your plans anytime. All your information that you share with us is kept strictly confidential.

PERSONAL INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

YOUR GIFT INTENTION

Please provide the following information and attach a copy of the documentation of appropriate language from your will or trust, if available. Please complete all that apply.

- I/We have Nativity BVM High School in my/our will or living trust.
- I/We have Nativity BVM High School as a beneficiary of an asset:
 - Retirement Plan
 - Bank, Investment, or Other Financial Account
 - Life Insurance Policy
 - Other
- I/We have included Nativity BVM High School as a revocable/irrevocable (circle one) beneficiary of a charitable remainder trust.

The anticipated value of my/our gift is/will be approximately \$_____ or _____% of my/our estate. (If possible, please include a copy of the bequest language or other wording describing your planned gift.) General description of gift provision (such as, asset to be donated if other than cash or securities): _____

THE NATIVITY PRESERVATION LEGACY FUND

Yes, you may include me/us in listings of the The Nativity Preservation Legacy Fund.
Please indicate how you would like your name(s) to appear in listings (your intended gift will not be published).

No, please do not include me/us in listings of the The Nativity Preservation Legacy Fund.

Signature(s): _____ Date: _____

RETURN FORM TO:

Nativity Preservation Support Foundation • PO Box 82 • Pottsville, PA 17901
For more information: Jennifer Daubert, Development Office
570.622.8110 • jldaubert@nativitybvm.net